



Ntawv Nyiaj Txiag

Khaws daim ntawv no cia rau ib thaj chaw zoo ua koj muab tau yooj yim. Nco tsoov muab koj cov ntaub ntawv them nuj nqis tso ua ke.

TSEV CEEV NYIAJ TXIAG

Tsev ceev nyiaj txiag npe	
Hom Account (Checking, Saving, or Both)	
Account Nab Npawb	
Hom Account (Checking, Saving, or Both)	
Account Nab Npawb	
Website	
Login & Password	

NQI VAJ TSEV

Tus neeg qiv nyiaj	
Account Nab Npawb	
Login & Password	
Website	
Hnub them nqi	
Tus nqi them	

TSEV XAUJ

Tsev xauj npe	
Tswv tsev	
Tswv tsev xauj chaw nyob	
Tswv tsev xauj xov tooj	
Hnub them nqi	
Tus nqi them	

HLUAV TAWS SIV

Company Npe	
AccountNumber	
Website	
Login & Password	
Hnub them nqi tsis pub dhau	
Tus nqi them Tus nqi them	

NQI TSCHEB

Tus qiv nyiaj npe	
Account Number	
Website	
Login & Password	
Hnub them nqi tsis pub dhau	

NTAWV POV HWM TXOJ SIA

Life Insurance Company	
Hauj lwm them los ntawv pov hwm	
Policy Number	
Hnub Policy Pib	
Nqi pab nyiam thaum xiam	
Website	
Login & Password	
Agent/Broker/Employer Contact Npe	
Agent/Broker/Employer ContactChaw Nyob	

RETIREMENT AND/OR INVESTMENT ACCOUNTS

Company	
Hauj lwm them los yus them	
Account Type (e.g. 401(k), 403(b), ROTH, etc.)	
Account Number	
Website	
Login & Password	

NQI NTXIV THIAB ACCOUNT

Bank/Credit Union/Lender/Company	
Account Number	
Website	
Login & Password	
Hnub them nqi tsis pub dhau	
Tus nqi them	
Bank/Credit Union/Lender/Company	
Account Number	
Website	
Login & Password	
Hnub them nqi tsis pub dhau	
Tus nqi them	
Bank/Credit Union/Lender/Company	
Account Number	
Website	
Login & Password	
Hnub them nqi tsis pub dhau	
Tus nqi them	
Bank/Credit Union/Lender/Company	
Account Number	
Website	
Login & Password	
Hnub them nqi tsus pub dhau	
Tus nqi them	

Lwm yam tseem ceeb (e.g. account logins thiab passwords).